

Preparing to Enroll in Medicare

As you prepare for your transition to Medicare, refer to this step-by-step checklist to guide you through the process. We recommend printing this document and placing it in an easily accessible location to serve as a reminder of next steps. If you ever have questions or want to begin your transition to Medicare, call **844.388.6565** to speak with a local advisor.

Getting Started

- **Verify when you are eligible for Medicare.**

Our [Eligibility Tool](#) can help.

12 Months Before Your Medicare Date

- **Download your 2023 Costs & Coverage Guide.**

[This all-in-one resource](#) has all of the information you need to get started.

- **Start building your Medicare vocabulary.**

With so many components to Medicare—Part A, Part B, Part C, Part D, Medicare Advantage, Supplements, and more—the more you know, the more confident you'll feel.

- **Personalize your RetireMed e-newsletter if you haven't already.**

Whether you're interested in Medicare education, retirement planning, health care updates, or wellness tips, personalizing your [e-newsletter](#) will ensure you receive the content you want. Check your inbox for instructions.

- **Attend a free Medicare webinar.**

Learn more about the basics of Medicare in real-time or watch a webinar on-the-go. [Click here](#) to view a list of our on-demand webinars or [register to attend a live session](#).

6 Months Before Your Medicare Date

- **Schedule a call with our advisors.**

When you talk to one of our advisors, they get to know your unique situation and needs.

- **Follow your advisor's next steps.**

We'll advise on the best course of action based on your retirement plans, lifestyle, and health needs.

3 Months Before Your Medicare Date

- **Receive a Medicare plan recommendation from your RetireMed advisor.**

Your advisor does all of the research and analysis for you. We will present a plan recommendation customized to your needs and budget—all you have to do is choose.

- **Sign up for a Medicare plan.**

Your advisor will walk you through the entire enrollment process, help you fill out your paperwork, and file it with your insurance company on your behalf.