

Medicare Plan Selection Tool Instructions

How to use the Plan APP portal to find a Part D plan.

- **Visit the secure Plan App portal.**
 - [Click here](#) to visit the portal.
 - At the top right of the page, you will see Karin Cornwell listed as the agent. She is a licensed agent at RetireMed. This is correct and ensures you will remain a RetireMed client.
- **Enter your ZIP code.**
 - Enter your ZIP code under 'Get Covered'.
 - Click the 'View Plans' button to continue. A new page will open.
- **Add details to help decide which plan is right for you.**
 - In the blue bar across the top, click to enter details for your preferred pharmacy, prescriptions, and subsidy (if applicable).
 - **For each prescription:** Select dose and form. Enter exact quantity and frequency. Click 'Add'.
- **Choose the plan type.**
 - Click the 'Prescription Drug Plans' tab to view drug plans available in your area.
- **Set filters.**
 - You can filter your results by prescription deductible range, premium, and carriers.
 - Check each box that you want to include in your results and click the 'Apply' button when finished.
- **Review your plan results.**
 - On the right-hand side, sort by 'Total Annual Estimated Cost'.
 - Click 'View Plan Details' to see if your drugs are covered, what your costs and deductible are, any restrictions like prior authorizations or quantity limits, and if your pharmacy is in network.
- **Compare plans.**
 - Select the 'Add to Compare' check box (located at the top right of each plan result) for all plans you would like to compare.
 - Once you've made your selections, click 'Compare Now' to compare plans side by side.
- **Add to cart.**
 - Once you've found a plan, click the 'Add to Cart' button.
 - If you are satisfied with the plan in your cart, click the 'Continue to Apply' button.
- **Complete the online enrollment form.**
 - An 'Enrollment Information' pop-up window will appear. Click the 'Continue' button to be redirected to the carrier's enrollment form.
 - You will enter some contact information, your Medicare Number, your Part A and/or Part B effective dates, and your requested effective date. Follow the prompts and submit.
 - Keep a copy of the confirmation page or email for your records.