

Medicare Plan Selection Tool Instructions

How to use RetireMed's Plan Enroll portal to find a plan.

- **Visit the secure Plan Enroll portal.**
 - [Click here](#) to visit the portal.
 - At the top left of the page, you will see Mary Gebhardt listed as the agent. She is a licensed agent at RetireMed. This is correct and ensures you will remain a RetireMed client.
 - Under the Products tab, click on 'Health', or click the blue 'Health' button on the page.
 - Select 'Medicare'
- **Enter your ZIP code and county.**
- **Add details to help decide which plan is right for you.**
 - Enter additional personal information.
 - Add your preferred pharmacy location(s).
 - Add your current doctors. Click 'Add Doctors' to save and 'Add New' for each additional entry.
 - Enter your current prescriptions.
 - **For each prescription:** Select dosage and form. Enter exact quantity and frequency. Click 'Add Prescription' to save and 'Add New' for each additional entry.
 - If you wish, answer additional questions regarding assistance status and lifestyle.
- **Choose effective date.**
 - When you're prompted to choose your effective date, make sure to select January 1, 2027.
- **Choose the plan type.**
 - Once on the site, you will see tabs for 'Medicare Advantage,' 'Medicare Supplement,' 'Prescription Drug Plans,', and 'Special Needs Plans.' Click to browse available plans.
- **Review your plan results.**
 - Click 'View Plan Details' to see if your drugs are covered, what your costs and deductible are, any restrictions like prior authorizations or quantity limits, and if your pharmacy/hospitals/providers are in network.
- **Compare plans.**
 - Select the 'Compare' check box (located at the bottom left of each plan result) for all plans you would like to compare.
 - Once you've made your selections, click 'Compare Plans' to compare plans side by side.
- **Enroll.**
 - Once you've found a plan, click the 'Enroll' button to begin the application process.